

China's Civilian Reprocessing Programs

Hui Zhang

Managing the Atom Project

Kennedy School of Government, Harvard University

79 JFK St., Cambridge, MA 02138, USA

Presentation for

IPFM Meeting, Washington, DC, March 14-15, 2016

China's nuclear power plans

- by Feb 2016 , operating 30 reactors (28 GWe) +24 (27 GWe) reactor under construction.
- by 2020: operation 58 GWe +30 GWe under construction
- by 2030: 110-150 GWe
- by 2050: 240-400 GWe

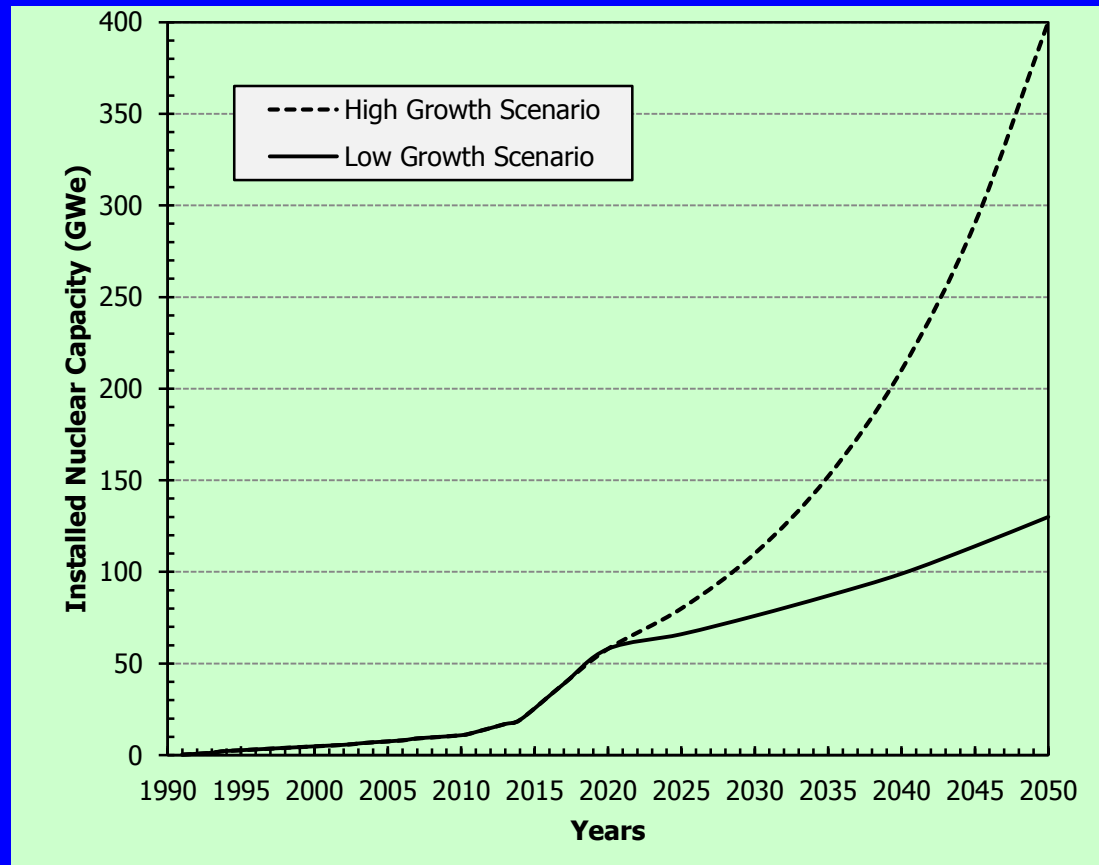
Main drivers

- air pollution,
- climate change,
- energy security

China's Growing Nuclear Power

- **High-growth scenario: 20 GWe (2014) – 58 GWe (2020)-- 400 GWe (2050)**
- **Low-growth scenario: 20 GWe (2014) – 58 GWe(2020)-- 130 GWe (2050)**

Projected nuclear generation capacity (GWe) for two scenarios



China's plans on reprocessing

In the mid 1980s, China selected a closed fuel cycle strategy to reprocess spent fuel and has recently speed up development of this strategy.

Motivations

- Full use of uranium resources; Reducing cost of mining, milling and enrichment uranium**
- Provide MOX fuel ; Development of FBR;**
- Energy security concerns;**
- Reduce the waste repository volume**
- minimizing radioactive toxicity, disposal of radwast safely;**
- Reducing the burden of spent fuel at reactor pools**

The reprocessing pilot plant

- Capacity: 50 tHM/year; Jiuquan nuclear complex, Gansu;**
- Project approved July 1986;
■ construction commenced July 1997;**
- Successful hot test Dec 21, 2010, operating about 10 days, producing 13.8kg Pu. Later: 25.4 kg**
- problem: MUF ; high waste volume,**
- Capital cost : about 3.2 billion RMB in 2014; several times more than earlier estimates.**
- Long delay: from projected approval to hot test =14 year, then operating only 10 days.**
- Resume operation recently**



200 tHM/yr reprocessing plant

- approval July 2015, site preparation**
- operational 2020?**

800 tHM/yr reprocessing plant

**--Since 2007 negotiation with AREVA –
disputes over price,**

**--Finished first stage (technical) and
second stage (business) since 2015**

-- CNNC plans to start construction 2020

China's experimental fast reactor

--Construction started May 2000

--Completed in July 2010

--Design capacity: 25 MWe

--Operations:

- **1st criticality 7/2010, 40% power;**
- **26 hours in 2011,**
- **no operation 2012 & 13;**
- **72 hours Dec. 2014 (100% power)**
- **since then for R&D**

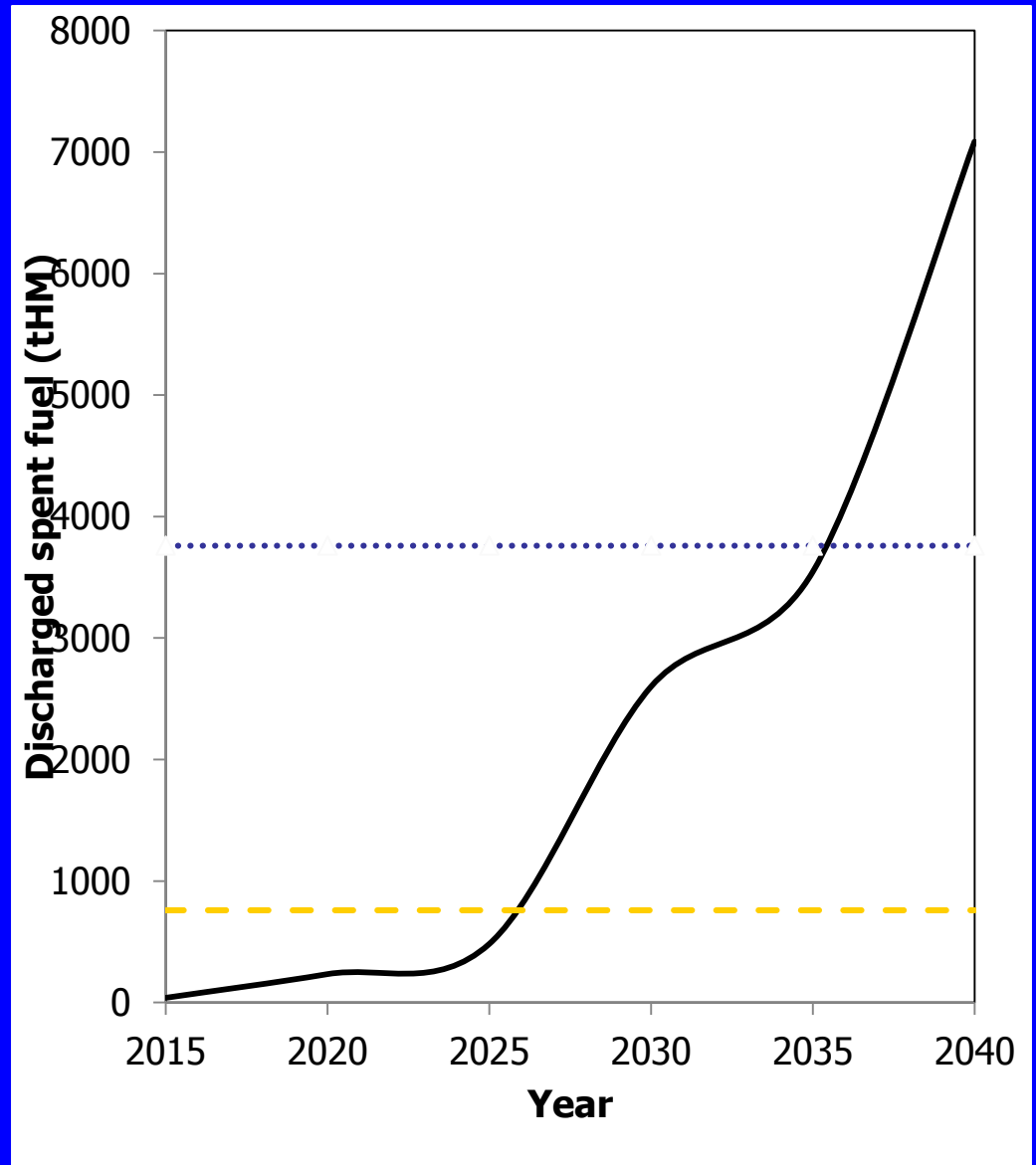
Location	35km from Beijing
Floor surface of building	43731 m²
Main building size	78m x 68m x 57m
Water supply	4500 ton/day
Power supply	3000 kw
Thermal power	65 MW
Electric power	20 MW
Plant life	30 yrs

CIAE's Proposed China FBR Development Strategy

		Reactor type	Power (MWe)	Commissioning
Experimental Stage		CEFR	20	2010
Demonstration Stage	Pre-2013 Plans	CDFR (e.g. BN-800) CDFBR	600~900 1000~1500	2018~2020 2028
	Post-2013 Plans	CFR-600 (confirmed plan by CIAE) BN-800?	600 800	2023 ?
Commercialize Stage	Pre-2013 Plans	CCFR CCFBR	Nx800~900 1000~1500	2030 2030~2031
	Post-2013 Plans	CFR-1000	1000	2034-2044?

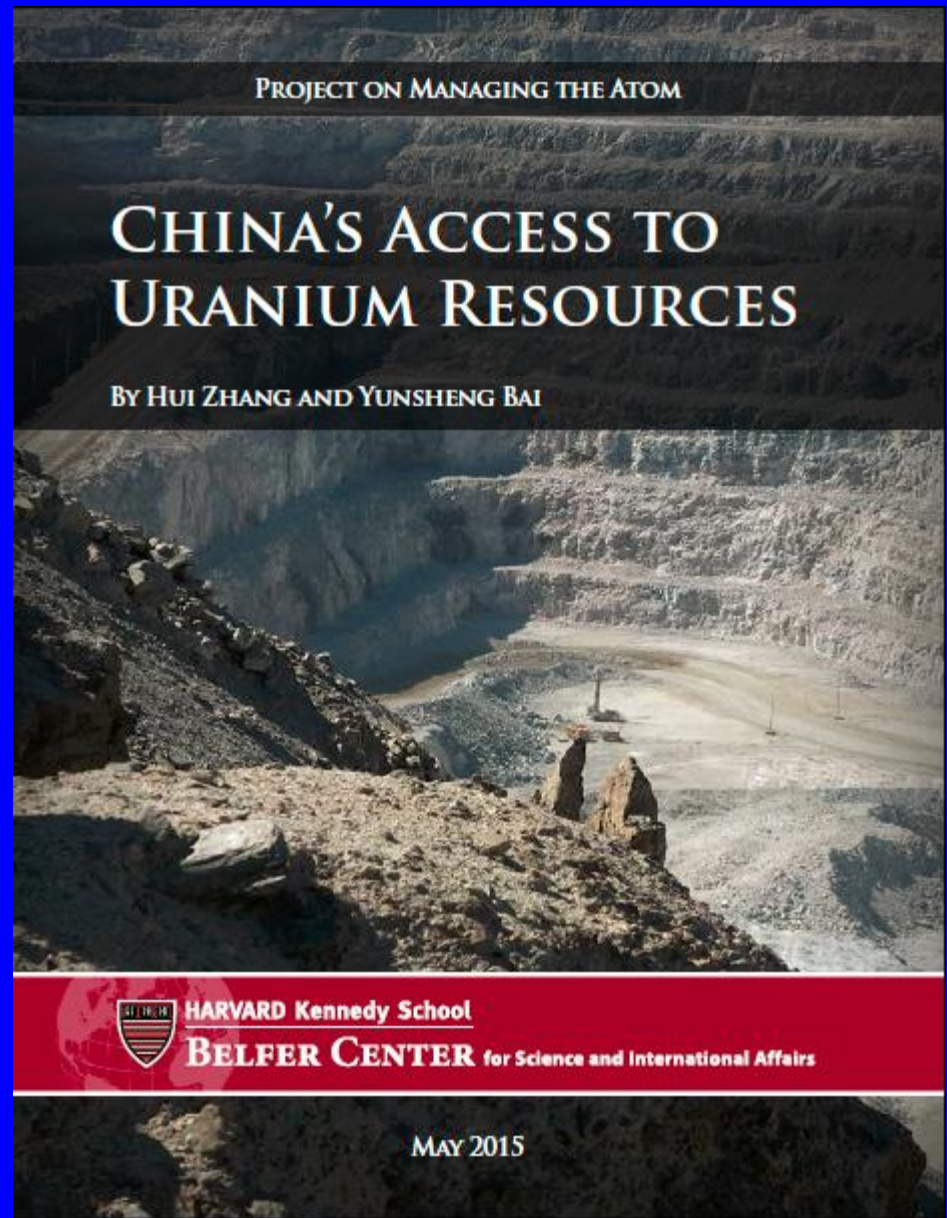
Cumulative additional storage demand

Offsite storage space (tons)	Estimate of when the storage will reach full capacity
500	2017
+760	2027
+3000	2035



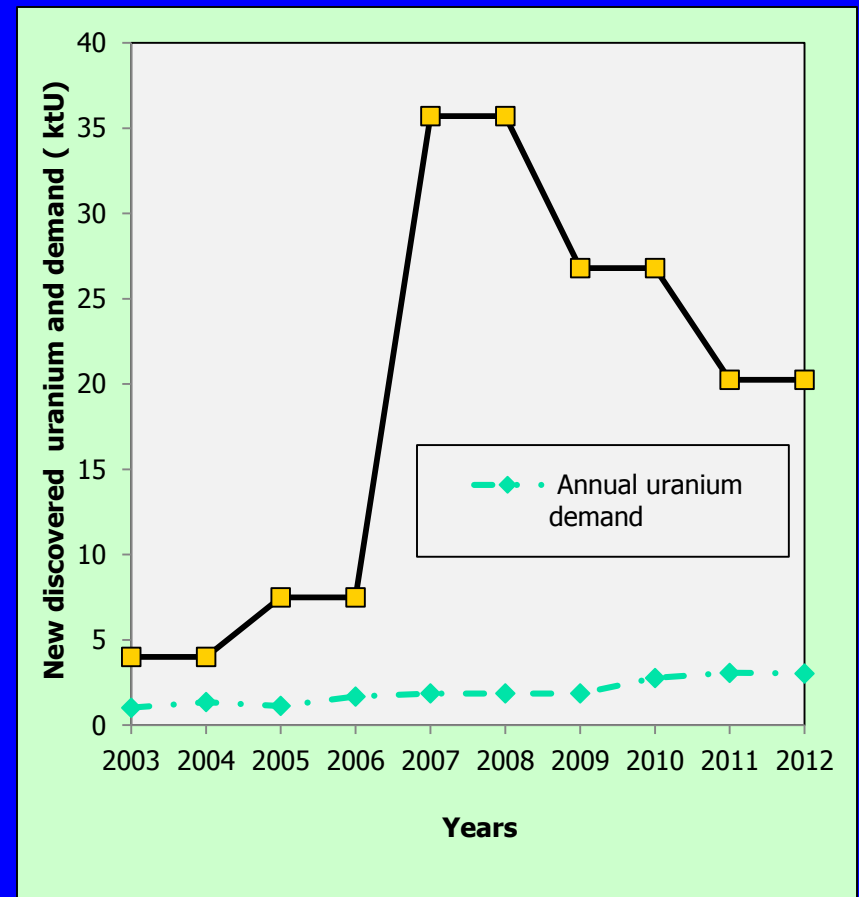
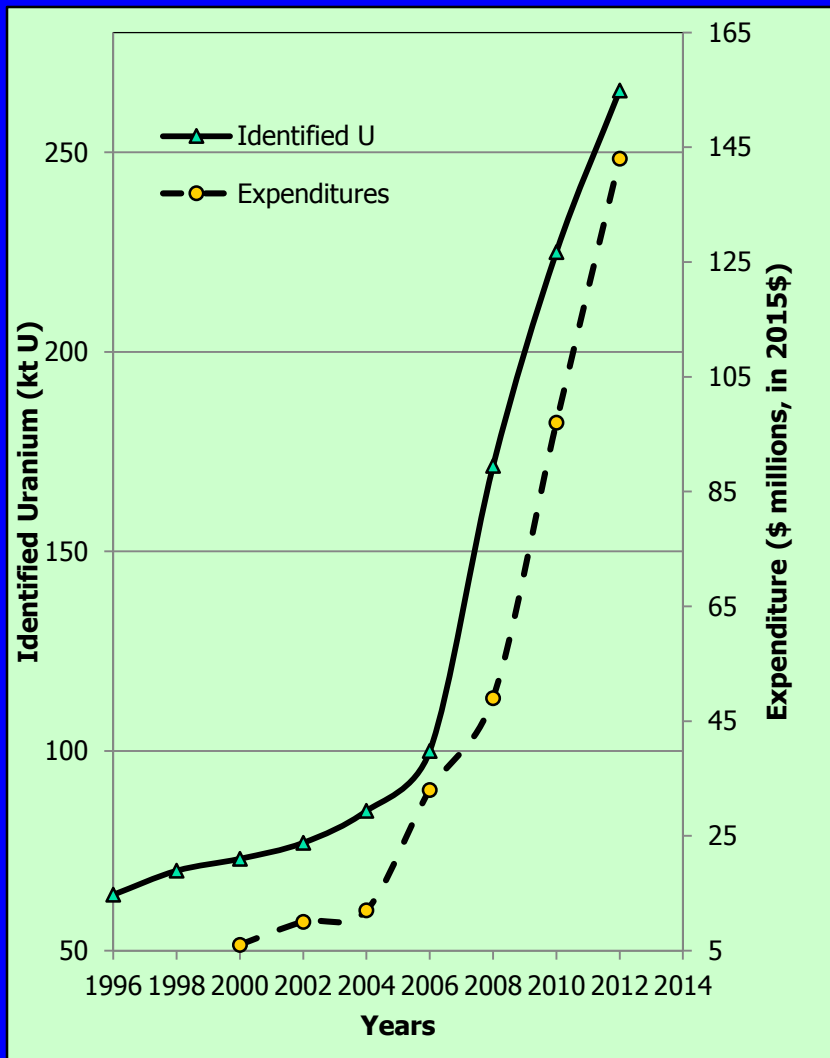
---One third policy : domestic uranium, international market, overseas mining

---uranium supply enough for 2050, even under the most ambitious scenarios.

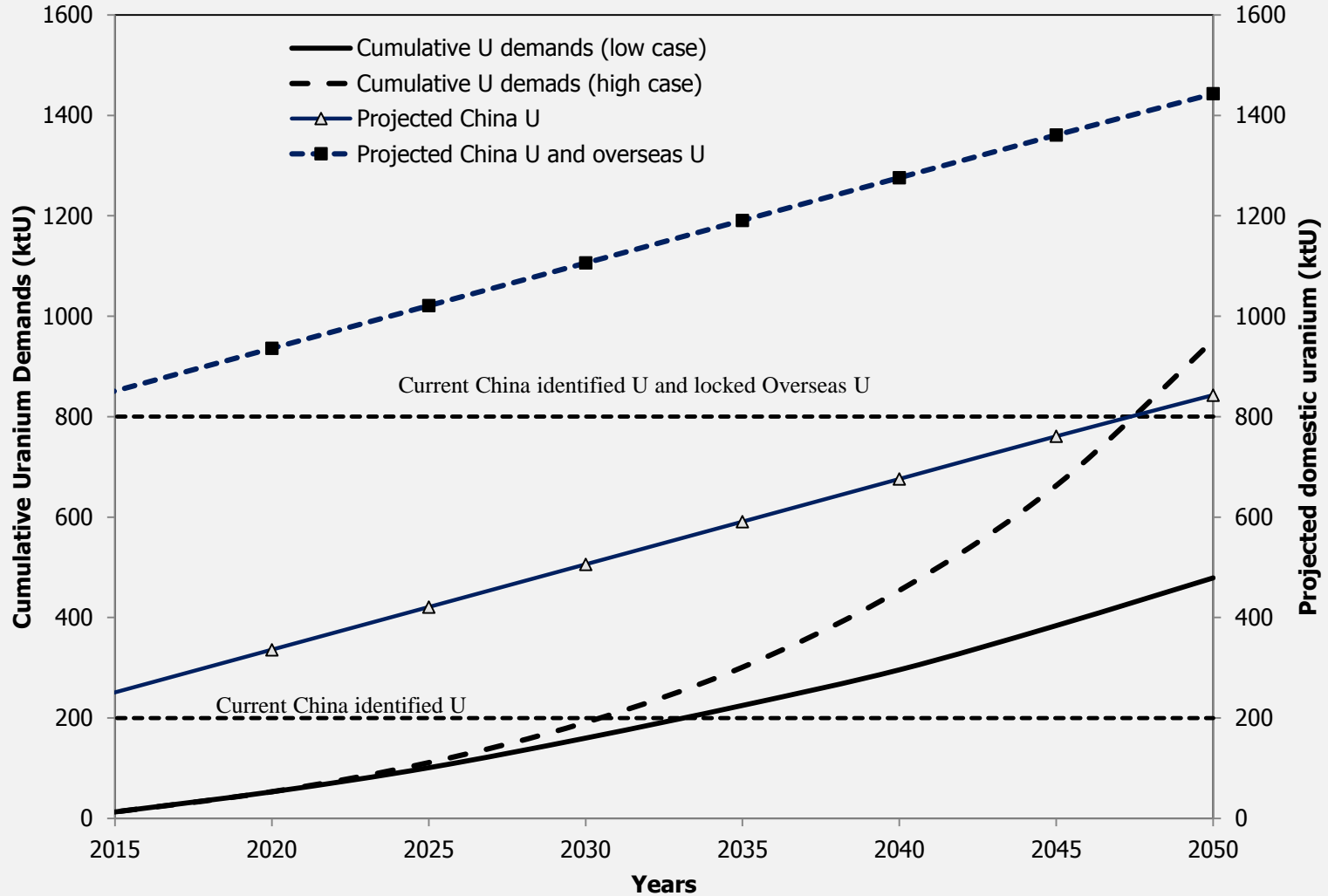


China's identified uranium resources increased rapidly as exploration expenditures increased from 2004.

China's new discovered uranium resources per year and annual uranium demand

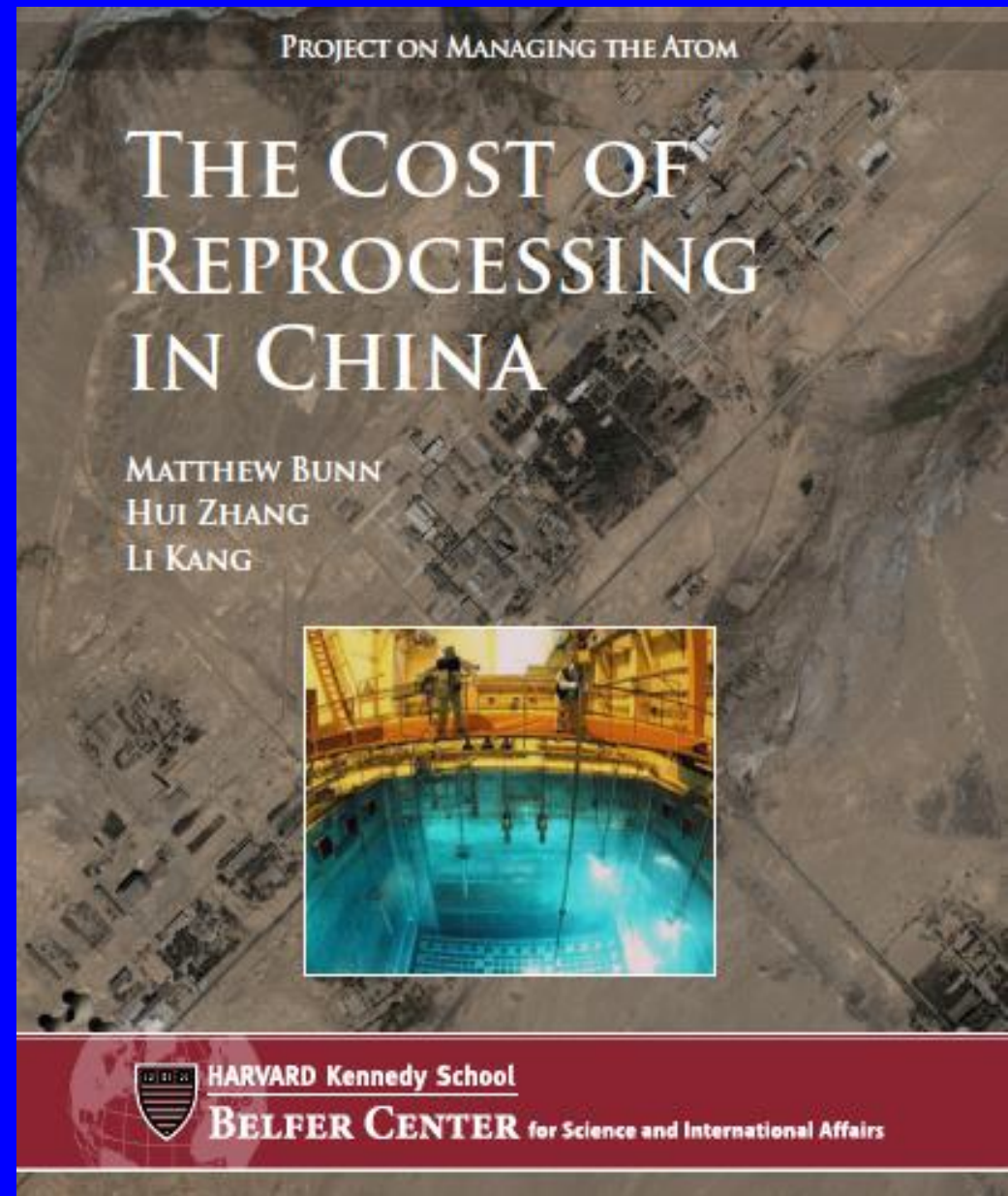


China's projected cumulative uranium demand



**---A new report
on the cost of
China's
reprocessing
2016**

**---China could
save many
billions by
storing spent
fuel rather than
reprocessing it**



<http://belfercenter.ksg.harvard.edu/publication/26158/>

Cost for reprocessing & dry cask storage: high and low estimates

<i>Plant</i>	Capital cost	Operating cost	40-year cost (no financing)	40-year dry storage cost
200 tHM/yr, Low	\$3.20 B	\$0.19 B	\$10.80 B	\$1.60 B
200 tHM/yr, High	\$5.70 B	\$0.34 B	\$19.30 B	\$1.60 B
800 tHM/yr, Low	\$8.00 B	\$0.48 B	\$27.20 B	\$6.40 B
800 tHM/yr High	\$20.00 B	\$1.50 B	\$80.00 B	\$6.40 B

Even without financing costs :

---Even low estimate for 800 tHM/yr plant operated at full capacity throughout 40-year life--save over \$20B by dry casks for that period

-->\$9B savings for low estimate of 200 tHM/yr plant

Per-kilogram reprocessing costs: high and low estimates: 800 tHM/yr plant

Plant	Capital Cost	IDC	Decom.	Capital+ IDC+ Decom.	FCR	Capital Charge/kg	Operating (annual)	Operating (per kg)	Total cost/kg
800 tHM/yr Low 0%	\$8B	0	.04	\$8.4B	0.025	\$330	\$480 M	\$750	\$1,100
800 tHM/yr Low 3%	\$8B	0.19	.04	\$9.9B	0.043	\$670	\$480 M	\$750	\$1,400
800 tHM/yr Low 6%	\$8B	0.42	.04	\$11.7B	0.066	\$1,220	\$480 M	\$750	\$2,000
800 tHM/yr High 0%	\$20B	0	.04	\$20.8B	0.025	\$810	\$1.5 B	\$2,340	\$3,200
800 tHM/yr High 3%	\$20B	0.19	.04	\$24.7B	0.043	\$1,670	\$1.5 B	\$2,340	\$4,000
800 tHM/yr High 6%	\$20B	0.42	.04	\$29.3B	0.066	\$3,040	\$1.5 B	\$2,340	\$5,400

Conclusions

- **Our new study shows that China's reprocessing and plutonium recycle is much more costly than LWR once-through cycle.**
- **Enough U for many decades, even under the most ambitious scenarios. To secure long-term uranium supplies for its fast-growing nuclear power industry, China should continue maintaining its one-third policy: domestic uranium, international market, overseas mining**
- **Should postpone the large reprocessing plant, and take an interim storage approach, which offers a safe, flexible ,and cost-effective near term approach to spent fuel management.**
- **The postponing approach will give China a substantial opportunity to carefully develop a long-term policy for the nuclear fuel cycle.**