The Great Military Rivalry: Could America Lose a War with China?

Graham Allison

As China rises, war is more likely than not

History's warning: In the last 500 years, 12/16 cases in which a rising great power threatened to displace a ruling power ended in a hot war.

| | | Period | | Ruling Power | Rising Power | | Result |
|---------------|----|--------------------------------|------|------------------------------|----------------|------------|--------|
| | 1 | First half of 16th century | *** | France | Hapsburgs | | War |
| | 2 | 16th–17th centuries | | Hapsburgs | Ottoman Empire | (• | War |
| | 3 | 17th century | | Hapsburgs | Sweden | - | War |
| | 4 | 17th century | | Dutch Republic | England | + | War |
| | 5 | Late 17th–early 18th centuries | | France | Great Britain | 業 | War |
| | 6 | Late 18th-early 19th centuries | | United Kingdom | France | | War |
| | 7 | Mid-19th century | | United Kingdom, France | Russia | | War |
| | 8 | 19th century | | France | Germany | | War |
| | 9 | Late 19th-early 20th centuries | up.L | Russia, China | Japan | • | War |
| \Rightarrow | 10 | Early 20th century | | United Kingdom | United States | | No war |
| A | 11 | Early 20th century | | Russia, U.K., France | Germany | | War |
| | 12 | Mid-20th century | × × | Soviet Union, U.K. France | Germany | % | War |
| | 13 | Mid-20th century | | United States | Japan | • | War |
| | 14 | 1970s-1980s | Å | Soviet Union | Japan | • | No war |
| | 15 | 1940s-1980s | | United States | Soviet Union | Ř | No war |
| | 16 | 1990s–present | | United Kingdom, France | Germany | | No war |

Hottest flash point: **TAIWAN**

Xi Jinping's commitment: "We will never allow anyone, any organization, or any political party, at any time or in any form, to separate any part of Chinese territory from China!"

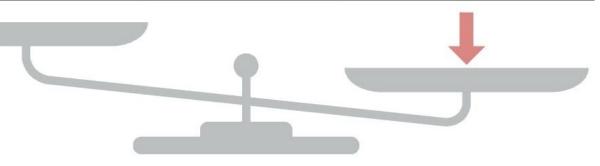
Alarms flashing: Former Commander of Indo-Pacific Command Admiral Philip Davidson warned: the risk of conflict over Taiwan is "manifest during this decade."

America might lose a war over Taiwan

U.S. could lose: As the National Defense Strategy Commission concluded, America "might struggle to win, or perhaps lose, a war against China."

U.S. and Chinese forward-deployed air and naval forces in Asia

| U | .S. military | | Chinese military | | |
|-----------|---------------------------|-------------------|------------------|-------|--|
| Current - | → 2025 | | Current | 2025 | |
| 250 | 250 | Fighter jets | 1,250 | 1,950 | |
| | | Bombers | 175 | 225 | |
| 10 | 10 | Patrol aircraft | 15 | 30 | |
| 1 | 1 | Aircraft carriers | 2 | 3 | |
| 4 | 4 Amphibious assault ship | | 8 | 12 | |
| 12 | 12 | Warships | 60 | 108 | |
| 10 | 10 | Submarines | 56 | 64 | |



Source: U.S. military and Department of Defense

Notes: Current figures are estimates and 2025 figures are projections.

Source: Nikkei

In every realistic war game, America loses

A perfect record: As former Deputy Secretary of Defense Bob Work has stated publicly, in the most realistic war games the Pentagon has been able to design simulating war over Taiwan, the score is 18 to 0. And the 18 is not Team USA.

Put less diplomatically:

Per former defense planner David Ochmanek, America "gets its ass handed to it."

Bottom Line: 7 decades of primacy are over

Read Mattis's lips: Former Secretary of Defense Jim Mattis's 2018 National Defense Strategy was candid that America no longer enjoys military dominance.

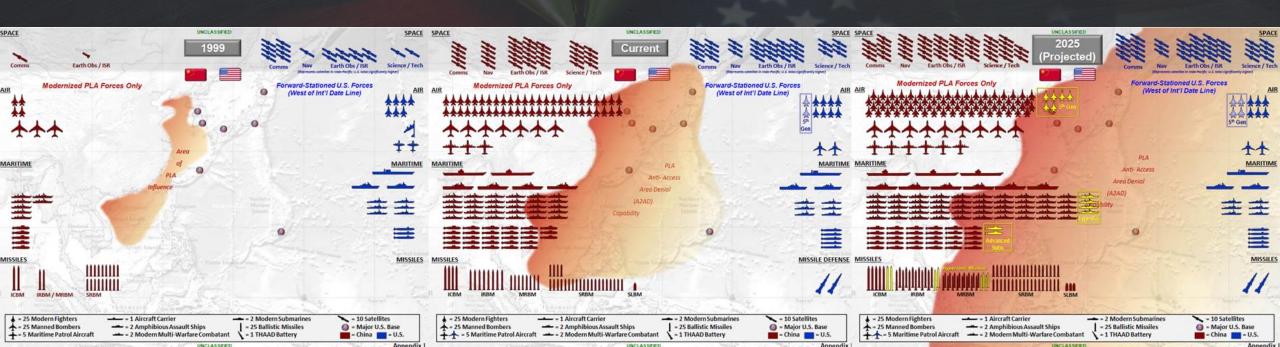
NATIONAL DEFENSE STRATEGY

Challenges to the U.S. military advantage represent another shift in the global security environment. For decades the United States has enjoyed uncontested or dominant superiority in every operating domain. We could generally deploy our forces when we wanted, assemble them where we wanted, and operate how we wanted. Today, every domain is contested—air, land, sea, space, and cyberspace.

How did so much change so quickly?

China's A2/AD advantage

Expanding A2/AD envelope: In 2000, A2/AD (anti-access/area denial systems designed to disrupt America's command and control networks, degrade its combat power, and thereby thwart its power projection) was just a PLA acronym on a briefing chart. Today, China's A2/AD operational reach encompasses the First Island Chain, including Taiwan. By 2025, it could extend to the U.S. territory of Guam.



Beijing's defense spending surge

Catching up: In 1996, China's reported defense budget was 1/30 America's. By 2020, measured by the yardstick that CIA and the IMF judge the best single metric for comparing national economies, China's defense spending was over 1/2 America's and on a path to parity.

1996 2006 2020

U.S. spent 30x China

U.S. spent 15x China

U.S. spent 4x China

Defense Spending: Reported Amounts (billions USD at current prices [MER])

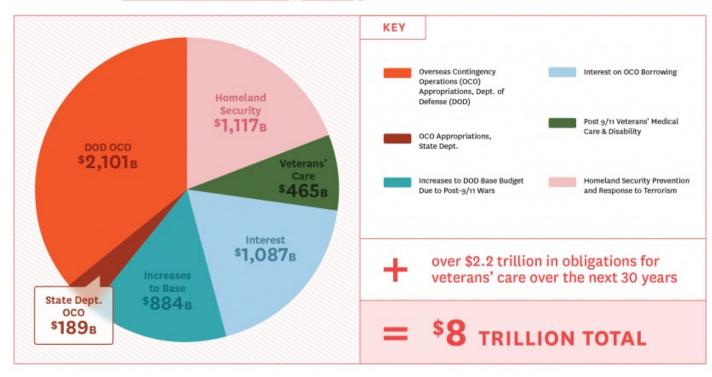
| | 1996 | 2006 | 2020 |
|------------------|------|------|------|
| China (Reported) | 9 | 35 | 178 |
| U.S. (NDAA) | 266 | 522 | 738 |

Sources: Chinese documents (white papers, state media), U.S. government documents (NDAA, OMB tables).

U.S.: distracted and paralyzed

Middle East wars, congressional infighting: As former Chairman of the Joint Chiefs of Staff General Joseph Dunford told Congress, "seventeen years of continuous combat and fiscal instability have affected our readiness and eroded our competitive advantage."

Estimate of U.S. Post-9/11 War Spending, in \$ Billions FY2001-FY2022



Source: Brown University

China "went to school"

Not a peasant army:

Meanwhile, in Chairman of the Joint Chiefs of Staff General Mark Milley's words, China "went to school" on the U.S. to develop a formidable fighting force: "they have gone from a peasant-based infantry army that was very, very large in 1979 to a very capable military that covers all the domains and has global ambitions."

America is playing a "losing game"

Legacy vs lethality: While the U.S. prioritizes exquisite, expensive legacy platforms, China has developed cheap weapons to destroy them. In National Security Advisor Jake Sullivan's words, "for every \$10,000 we spend on an aircraft carrier, they spend \$1 on a missile that can destroy that aircraft carrier."

